

**I / WE HEREBY AUTHORIZE:**

Name of Brokerage Firm: \_\_\_\_\_

Address of Brokerage Firm: \_\_\_\_\_

Contact Person \_\_\_\_\_

Email Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Date: \_\_\_\_\_

**TO TRANSFER FROM MY ACCOUNT:**

ACCOUNT # \_\_\_\_\_

Quantity: _____	Name of Stock / Fund: _____	Symbol: _____
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_____	_____	_____
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_____	_____	_____
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Approximate Value of Transfer: \$ \_\_\_\_\_

**TO THE ACCOUNT OF: The Canadian National Christian Foundation (CNCF)**

**Broker:** Colin Brown  
(BMO Nesbitt Burns)

**Address:** 979 Bank Street, 6th Floor, Ottawa K1S 5K5  
**Tel:** 613-562-6459 or [elizabeth.aitkens@nbpcd.com](mailto:elizabeth.aitkens@nbpcd.com)

Account # 490-29359    CUID # NTDT    FINS # T009    DTC # 5043

Account Holder(s) (Donors): \_\_\_\_\_

Account Holder Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature Donor 1: \_\_\_\_\_

Signature Donor 2: \_\_\_\_\_

**Notes:**

1. Ensure your broker or financial advisor receives a copy of this form so the transfer can be processed.
2. Send a copy of this form to the CNCF broker so they can expect and watch for this transfer.
3. These stocks / mutual funds will be liquidated for distribution to your chosen charities as soon as possible.
4. A 1.5% administration fee will be applied.
5. CNCF will not be held responsible for potential declines in share values between transfer and liquidation dates.
6. A Letter of Direction to the Canadian National Christian Foundation **must be forwarded to CNCF** immediately.
7. A donation receipt will be issued for the value of the stock / mutual funds on the date of transfer.